

# COVER SHEET

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S.E.C. Registration Number

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(Company's Full Name)

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D	E	L	A	C	O	S	T	A	S	T	R	E	E	T	M	A	K	A	T	I	C	I	T	Y

(Business Address: No. Street City / Town Province)

**Atty. Renee Lynn Miciano-Atienza**  
 Contact Person

8	8	3	6	4	5	0	0		
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Company Telephone Number

1   2	3   1
Month	Day
Fiscal Year	

**SEC Form 17-C**

Form Type

Second Wednesday of May

Regular Meeting

**Certificate of Permit to Offer Securities for Sale (Order #092)**

Secondary License type, if applicable

M	S	R	D
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Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total amount of Borrowings

Domestic	Foreign

.....  
To be Accomplished by SEC Personnel concerned

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File Number

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Cashier

Remarks = Pls. use black ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. May 14, 2020

Date of Report (Date of earliest event reported)

2. SEC Identification Number CS200711792 3. BIR Tax Identification No. 006-806-867

4. GT Capital Holdings, Inc.

Exact name of issuer as specified in its charter

5. Philippines

Province, country or other jurisdiction of  
incorporation

6.  (SEC Use Only)

Industry Classification Code:

7. 43/F GT Tower International, 6813 Ayala Avenue cor. H.V. Dela  
Costa Street, Makati City

Address of principal office

1227

Postal Code

8. (632) 8836-4500

Issuer's telephone number, including area code

9. N/A

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Stock Outstanding	Amount of Debt Outstanding
Common	215,284,587	None
Corporate Retail Bonds	-	21.9 billion
Perpetual Preferred Shares (GTPPA)	4,839,240	None
Perpetual Preferred Shares (GTPPB)	7,160,760	none

11. Indicate the item numbers reported herein:

**Item 9. Other Events**

On May 14, 2020, during a Special Meeting of the Board of Directors (the "Board") of GT Capital Holdings, Inc. ("GT Capital" or the "Corporation"), the Board approved the amendment of article SECOND of GT Capital's Amended Articles of Incorporation to allow it to provide guarantees in favor of its

component companies. This will provide more flexibility in supporting GT Capital subsidiaries and affiliates.

The amended Article SECOND (the "Amendment") will read as follows:

"SECOND: A. That the primary purpose of this corporation is

To invest in, purchase, or otherwise acquire and own, hold, use, sell, assign, transfer, lease, mortgage, exchange, develop or otherwise dispose of real or personal property of every kind and description, including shares of stocks, bonds, debentures, notes, evidences of indebtedness, and other securities or obligations of any corporation or corporations, associations, domestic or foreign, and to possess and exercise in respect thereof all the rights, powers and privileges of ownership, including all voting powers of any stock so owned, and to guarantee and secure obligations of its subsidiaries and affiliates.

B. That the corporation shall have all the express powers of a corporation as provided for under Section 35 of the Revised Corporation Code of the Philippines."

Subject to the approval of the Securities and Exchange Commission of the inclusion of the proposed Amendment in its Definitive Information Statement, the Amendment will be submitted for the consideration and approval of the stockholders at the Corporation's Annual Stockholder's Meeting to be held on June 5, 2020.

#### SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GT Capital Holdings, Inc.  
Issuer

May 14, 2020  
Date



RENEE LYNN MICHANO-ATIENZA  
Vice President  
Head, Legal and Compliance